

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Regarding the Listing of a REIT Investment Corporation Specializing in Healthcare Facilities

- Shinsei Bank composes and executes a 15 billion yen syndicated loan to the investment corporation -

Tokyo (Wednesday, July 29, 2015) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank") announced today that Japan Senior Living Partners Co., Ltd. (Minato-ku, Tokyo; Representative Director and President, Takashi Fujimura; hereinafter, "JSLP"), an asset management company in which Shinsei Bank invested for the management of a REIT specializing in investment in healthcare facilities (hereinafter, "Healthcare REIT"), today listed investment units of Japan Senior Living Investment Corporation (hereinafter, "JSL"), an investment corporation, on the real estate investment trust securities market of the Tokyo Stock Exchange, Inc.

Shinsei Bank has arranged a syndicated loan as the lead arranger for a total sum of 15 billion yen to JSL as a borrower and provided the total amount today. The purpose of this loan is to loan funds to JSL for the acquisition of assets at the time of listing and a part of costs associated with such acquisition, and eight leading financial institutions in Japan, including Mitsubishi UFJ Trust and Banking Corporation, a sponsor of JSLP, and Sompo Japan Nipponkoa Insurance Inc., a subsidiary of Sompo Japan Nipponkoa Holdings, Inc., a sponsor of JSLP, have participated in the loan. In addition, Shinsei Bank has entered into the interest rate swap contracts with JSL in which JSL aims to hedge interest rate floating risks for part of the loan.

Having identified the medical and healthcare fields as part of its strategic priority focus areas, Shinsei Bank has engaged in arranging nonrecourse financing for healthcare facilities in addition to the efforts undertaken in order to establish this Healthcare REIT. After incorporating JSLP in April 2014, Shinsei Bank established a sponsor structure for JSLP consisting of six companies, receiving capital participation from Kenedix, Inc. and other four companies. Utilizing its extensive experience in cutting-edge initiatives in the field of healthcare finance, Shinsei Bank will continuously support JSL in steadily growing its assets under management and establishing a strong financial position by providing information, personnel and expertise.

[Summary of syndicated loan]

Borrower:	Japan Senior Living Investment Corporation
Loan amount:	15 billion yen (term loan)
Purpose:	Acquisition of assets at the time of listing and a part of costs associated with such acquisition
Lead arranger:	Shinsei Bank, Limited
Participated companies:	Sumitomo Mitsui Banking Corporation, Mitsubishi UFJ Trust and Banking Corporation, Mizuho Bank, Ltd., Sompo Japan Nipponkoa Insurance Inc., Resona Bank, Limited, Mizuho Trust & Banking Co., Ltd., Nippon Life Insurance Company

[Summary of Japan Senior Living Investment Corporation]

Name: Japan Senior Living Investment Corporation
Date of Establishment: May 12, 2015
Representative: Katsue Okuda, Executive Director
Address: 2-9, Shinbashi 2-chome, Minato-ku, Tokyo

[Summary of Japan Senior Living Partners Co., Ltd.]

Name: Japan Senior Living Partners Co., Ltd.
Date of Establishment: April 18, 2014
Representative: Takashi Fujimura, Representative Director and President
Major Business: Investment management
Capital Stock: 200 million yen
Capital Reserves: 200 million yen
Shareholders: Kenedix, Inc. (60%), HASEKO Corporation (20%),
Mitsubishi UFJ Trust and Banking Corporation (5%),
LIXIL Group Corporation (5%),
Sompo Japan Nipponkoa Insurance Inc. (5%), Shinsei Bank, Limited (5%)

This press release is a document provided for the purpose of publicly announcing matters relating to the listing of investment units of JSL and has not been prepared for the purpose of solicitation for investment.

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.8 trillion yen on a consolidated basis (as of March 31, 2015) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>