

For Immediate Release

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### **Shinsei Bank Enhances Capabilities to Meet Business Succession Needs**

Tokyo (Wednesday, July 15, 2015) --- Shinsei Bank, Limited (hereinafter “Shinsei Bank”, the “Bank”) announced today that it is enhancing its capabilities to better meet business succession needs through newly established “Business Succession Finance Division”.

Business succession needs are expected to increase even more in the future, and focusing on such needs in unlisted family-owned small- and medium-sized companies primarily in the 23 wards of Tokyo, the Business Succession Finance Division was established within the Institutional Group in order to identify investment and lending opportunities in collaboration with and leveraging the expertise of the Shinsei Principal Investments Group (hereinafter, “Shinsei PI Group”), a member of the Shinsei Bank Group. The Division will endeavor to fulfill the business succession needs of customers by providing the expertise and functions of the entire Shinsei Bank Group such as corporate loans, M&As, investment management and leasing and will fulfill a role as a specialized division for responding to the business succession needs of customers. Specifically, the Division will support business succession through investment and lending centered on buy-out and preferred equity investment, and proposals of financial products and services that utilize the functions of the entire Shinsei Bank Group, as well as propose lending and investment plans to small- and medium-sized businesses contemplating business switching and withdrawals which would support the smooth implementation of such plans through methods such as share acquisitions, debt purchases and loans for temporary financing needs.

Shinsei Bank established the Shinsei PI Group in July 2013 by consolidating divisions and subsidiaries engaged in the credit trading and private equity businesses. For small- and medium-sized companies with business succession needs, Shinsei Corporate Investment Limited (Chiyoda-ward, Tokyo; President: Ippei Matsubara) has provided hands on buy-out investments, and for businesses which have business switching and debt restructuring needs, Shinsei Servicing & Consulting Limited (Chiyoda-ward, Tokyo; President: Masatoshi Masui) has provided debt purchase and consulting services. The need for business succession solutions has been increasing due to the aging of the Japanese society, and by establishing this Division, Shinsei Bank is further enhancing its capability to collectively satisfy this demand as the Shinsei Bank Group.

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.8 trillion yen on a consolidated basis (as of March 31, 2015) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>*