

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Announces Organizational Changes

Tokyo (Wednesday, June 17, 2015) --- Shinsei Bank, Limited, today announced the following organizational changes:

1. Details of Organizational Changes

- (1) In the Global Markets Group, the Markets Research Department of the Markets Sub-Group will be called the "Markets Research Division."
- (2) The Investment Business Department of the Markets Sub-Group will be integrated into the Credit Products Division, and the division will be renamed the "Investment Business Division."

2. Effective Date

July 1, 2015

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.8 trillion yen on a consolidated basis (as of March 31, 2015) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>