

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Establishment of REIT Investment Company Specializing Healthcare Facilities

Tokyo (Tuesday, May 12, 2015) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank") announced today that Japan Senior Living Partners Co., Ltd. (Minato-ku, Tokyo; President Takashi Fujimura), an asset management company in which Shinsei Bank invested in to manage investment in a REIT specializing in investment in senior healthcare and nursing facilities (hereinafter, "Healthcare REIT"), today established the healthcare REIT investment company, "Japan Senior Living Investment Corporation."

This is related to the press release announcement entitled "Establishment of REIT Asset Management Company Aimed at Founding Healthcare REIT" issued on April 28, 2014.

[Summary of Japan Senior Living Investment Corporation]

Name: Japan Senior Living Investment Corporation
Established: May 12, 2015
Executive Officer: Katsue Okuda
Supervisory Officer: Soichiro Iwao, Koji Odaka
Address: 2-9, Shinbashi 2-chome, Minato-ku, Tokyo
Investment amount: 200 million yen

[Reference: Summary of Japan Senior Living Partners]

Name: Japan Senior Living Partners Co., Ltd.
Established: April 18, 2014
Representative: Takashi Fujimura, Representative Director and President
Major Business: Asset management
Capital Stock: 200 million yen
Capital Reserves: 200 million yen
Shareholders: Kenedix, Inc. (60%), Haseko Corporation (20%),
Mitsubishi UFJ Trust and Banking Corporation (5%),
LIXIL Group Corporation (5%),
Sompo Japan Nipponkoa Insurance Inc. (5%), Shinsei Bank, Limited (5%)

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.8 trillion yen on a consolidated basis (as of March 31, 2015) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>