

For Immediate Release

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Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
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(Code: 8303, TSE First Section)

Shinsei Bank Announces Organizational Changes

Tokyo (Friday, April 17, 2015) --- Shinsei Bank, Limited, today announced the following organizational changes:

1. Details of Organizational Changes

- (1) The Overseas Banking Division of the Institutional Group will be renamed the "Overseas Banking Planning Department" and will be made a function within the Corporate Planning Division of the Corporate Staff Group.
- (2) The Institutional Business Sub-Group and the Principal Transactions Sub-Group of the Institutional Group will be abolished.
- (3) The Institutional Business Division and the VBI Promotion Division of the Institutional Group will be combined and renamed the "Institutional Business Planning Division."
- (4) The Corporate Customer Service Department of the Institutional Business Sub-Group will be made a function within the Institutional Business Planning Division. The Credit Trading Department and the Private Equity Department of the Principal Transactions Sub-Group will be combined and renamed the "Principal Investments Department" within the Institutional Business Planning Division.
- (5) The Business Incubation Department within the VBI Promotion Division will be called the "Business Incubation Division." The New Energy and PFI Department within the VBI Promotion Division will be transferred into the Institutional Business Planning Division. The VBI Planning Department within the VBI Promotion Division will be abolished and its function will be transferred into the Institutional Business Planning Division. The West Japan Business Department within the Institutional Business Division will be renamed the "West Japan Institutional Business Planning Department" within the Institutional Business Planning Division.
- (6) The Project Finance Department within the Specialty Finance Division will be called the "Project Finance Division."
- (7) The "Information Systems Development Division II" will be newly established within the Banking Infrastructure Group. The Information Systems Development Division will be renamed the "Information Systems Development Division I."

2. Effective Date

May 1, 2015

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.0 trillion yen on a consolidated basis (as of December 31, 2014) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>