

Company Name: Shinsei Bank, Limited
 Name of Representative: Shigeki Toma
 President and CEO
 (Code: 8303, TSE First Section)

Shinsei Bank Announces Executive Assignment Changes

Tokyo (Wednesday, April 1, 2015) --- Shinsei Bank, Limited (“Shinsei Bank”) today announced the following executive assignment changes, effective April 1, 2015.

Executive assignment changes effective April 1, 2015

| | New Position | Former Position |
|------------------------------|---|--|
| Hideyuki Kudo | Managing Executive Officer, Chief Risk Officer, Head of Risk Management Group | Managing Executive Officer, Chief Risk Officer, Head of Risk Management Group General Manager, Portfolio and Risk Management Division |
| Toru Myochin | Managing Executive Officer, Executive Officer in charge of Institutional Business | Managing Executive Officer, Executive Officer in charge of Institutional Business General Manager, Healthcare Finance Division |
| Tsukasa Makizumi | Executive Officer, Executive Officer in charge of Institutional Business | Executive Officer, General Manager, Specialty Finance Division, Head of Project Finance Department, Specialty Finance Division |
| Eiji Shibazaki | Executive Officer General Manager, Financial Institutions Business Division | Executive Officer, Head of Financial Institutions Sub-Group |
| Takashi Yoshikawa | Executive Officer, General Manager, Overseas Banking Division | Executive Officer, General Manager, Overseas Banking Division Head of Overseas Business Development Department, Overseas Banking Division |

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.0 trillion yen on a consolidated basis (as of December 31, 2014) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>