

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Announces Organizational Changes

Tokyo (Wednesday, April 1, 2015) --- Shinsei Bank, Limited, today announced the following organizational changes:

1. Details of Organizational Changes

- (1) The Financial Institutions Sub-Group of the Global Markets Division will be integrated into the Institutional Business Sub-Group of the Institutional Group. With this integration, the Financial Institutions Business Division and the Osaka Financial Institutions Business Division within the Financial Institutions Sub-Group will be incorporated into the Institutional Business Division.
- (2) The "Overseas Finance Division" will be newly established within the Institutional Group. The Overseas Banking Planning Department and the Overseas Business Development Department within the Overseas Banking Division will be abolished.
- (3) The Corporate Support Division will be integrated into the Business Incubation Department in the VBI Promotion Division.

2. Effective Date

April 1, 2015

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.0 trillion yen on a consolidated basis (as of December 31, 2014) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>