

For Immediate Release

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(Code: 8303, TSE First Section)

### **Shinsei Bank Submits Revised Revitalization Plan**

Tokyo (Tuesday, March 31, 2015) --- Shinsei Bank, Limited (“Shinsei Bank”) today announced that it submitted a newly revised “Plan for Restoring Sound Management” (“the new Revitalization Plan”; “the Plan”) to the Financial Services Agency (“FSA”) today (The new Revitalization Plan, available in Japanese only, has been posted on the websites of the FSA and Shinsei Bank).

On March 18, 2013, Shinsei Bank publicly announced its Second Medium-Term Management Plan (MTMP) with a running period from fiscal year 2013 to fiscal year 2015. Building upon the First MTMP, the Second MTMP focuses on “further expanding the customer base;” “accumulating high quality assets;” and “improving our portfolio,” through which the Bank aims to establish a clear business strategy for Shinsei Bank Group and to lay the groundwork necessary to enable sustainable growth. The plan has been effect for approximately two years, and while we have seen some positive results in “improving our portfolio,” due to progression in the disposal of nonperforming loans, Shinsei Bank views its progression in “further expanding the customer base” and “improving our portfolio” as unsatisfactory, and in fiscal year 2015, the last fiscal year of the Second MTMP, the Bank will continue to work toward the accomplishment of Plan targets. Additionally, the Bank will be developing the new MTMP starting from fiscal year 2016, and revise the new Revitalization Plan.

In the new Revitalization plan, we recognize our social responsibilities as a financial institution with public funds, and while working to fulfill these, the Bank will work as a cohesive unit to meet the targets of the new Revitalization Plan.

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.0 trillion yen on a consolidated basis (as of December 31, 2014) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>*