

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Shigeki Toma  
President and CEO  
(Code: 8303, TSE First Section)

## Shinsei Bank Relocates and Consolidates Head Office Functions of Consumer Finance Subsidiaries

Tokyo (Monday, March 9, 2015) --- Shinsei Bank, Limited ( "Shinsei Bank"; the "Bank") announced today that it is relocating and consolidating the head office function of six subsidiaries of Shinsei Bank in order to encourage the sharing of the best practices cultivated by each company in order to facilitate the future expansion of the Bank's consumer finance business.

### 1. New Address and Relocation Schedule

New Address: Sumitomo Fudosan Akihabara Building, 12-8, Sotokanda 3-chome, Chiyoda-ku, Tokyo  
Access: Three minutes' walk from the JR Akihabara Station and four minutes' walk from the Tokyo Metro Suehiro-cho Station  
Relocation schedule: June 2015 onwards

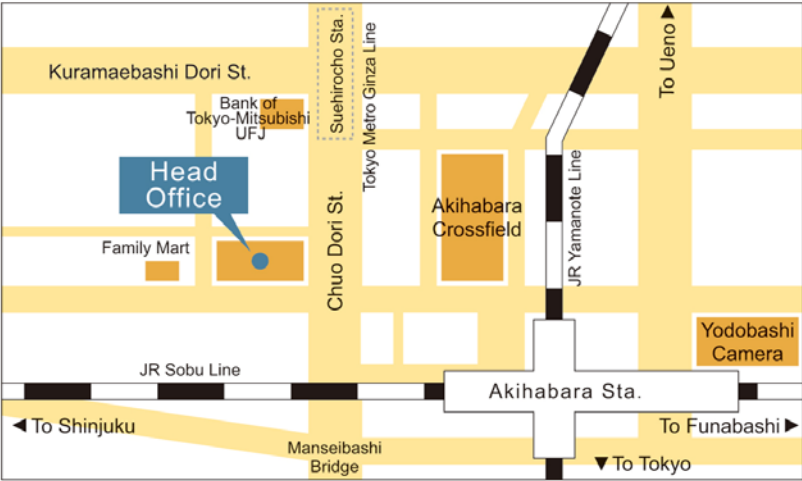
\*The Sumitomo Fudosan Akihabara Building, new headquarters of six subsidiaries, is an office building with 19 above-ground and three basement floors. The six subsidiaries will occupy the nine floors from the 11<sup>th</sup> to 19<sup>th</sup> floors.

### 2. Group Member Companies to be Relocated

Scheduled Relocation Date	Group Member Company to be Relocated	Current Head Office Address	Main Business
June 2015	Shinsei Financial Co., Ltd.	1-7-7, Kaji-cho, Chiyoda-ku, Tokyo	Financial services
June 2015	SHINKI Co., Ltd.	3-1-1, Higashi-ikebukuro, Toshima-ku, Tokyo	Financial services
July 2015	Shinsei Property Finance Co., Ltd.	1-18-16, Shinbashi, Minato-ku, Tokyo	Real estate collateral financial services
August to September 2015	APLUS FINANCIAL Co., Ltd.	4-1, Shin-ogawa-machi, Shinjuku-ku, Tokyo	Shareholding company
	APLUS Co., Ltd.	(Registered Head Office: 1-2-3, Minato-machi, Naniwa-ku, Osaka-shi)	Comprehensive consumer credit business
	APLUS PERSONAL LOAN Co., Ltd.	4-1 Shin-ogawa-machi, Shinjuku-ku, Tokyo (Registered Head Office: 9-1, Toyotsu-cho, Suita-shi, Osaka)	Financial services

\*Each company will announce actual relocation dates on their respective websites and other sources once fixed.

3. Access Map



\*\*\*\*\*

*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.0 trillion yen on a consolidated basis (as of December 31, 2014) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/>*