

For Immediate Release

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Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Regarding Participation in “AIGF,” an Investment Fund for ASEAN Based Companies, as a Strategic Investor

Tokyo (Tuesday, March 3, 2015) --- Shinsei Bank, Limited (“Shinsei Bank;” “the Bank”) announced today that is strategically investing in the “AIGF” (“ASEAN Industrial Growth Fund”), an ASEAN region focused private equity fund headquartered in Singapore which was established on February 19, 2015. The fund was established as a joint venture by Mitsubishi Corporation (Chiyoda-ku, Tokyo; President and Chief Executive Officer: Ken Kobayashi) and CIMB Group (Kuala Lumpur, Malaysia, hereinafter “CIMB”), a major financial institution in Malaysia.

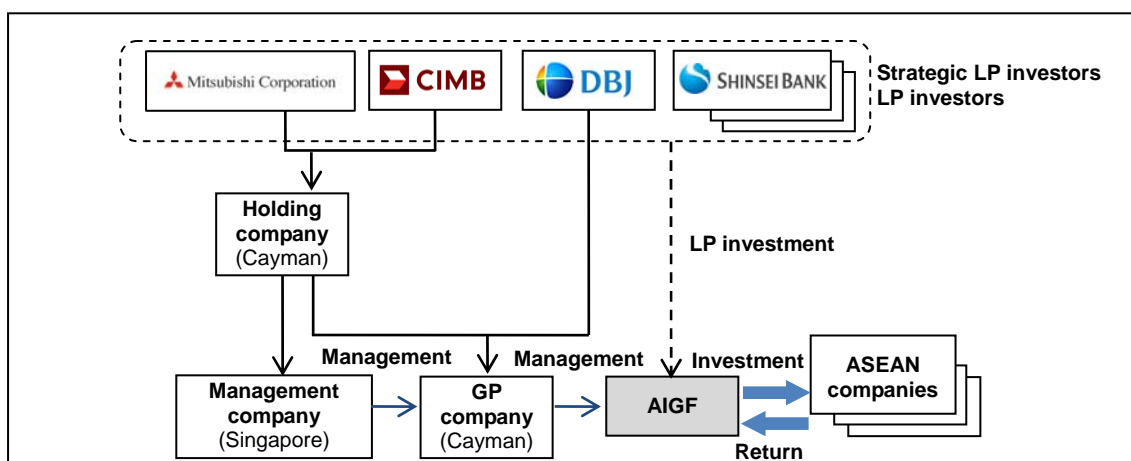
AIGF was established by a joint venture company created by Mitsubishi Corporation and CIMB in July 2014 and Development Bank of Japan Inc. (Chiyoda-ku, Tokyo; President: Toru Hashimoto). This fund will provide growth capital to well established companies across the ASEAN region with a geographic focus on Indonesia, Thailand, Malaysia, Singapore and Vietnam. The total value of the fund at establishment was USD130 million. As AIGF aims to invest in ASEAN companies that are expected to grow through collaboration with Japanese companies as a part of its strategies, Shinsei Bank is strategically investing in AIGF as a limited partner (LP).

In light of the economic growth of ASEAN, as the ASEAN based growth companies invested in by AIGF are expected to expand into business sectors which companies can relatively easily benefit from economic growth including the manufacturing and infrastructure industries as well as consumer goods related industries, Shinsei Bank aims to support collaboration between Japanese companies entering into ASEAN and companies invested in by AIGF through the introduction these Japanese companies to the companies invested in by AIGF.

Shinsei Bank has been intensifying its efforts to support the overseas business expansion of institutional clients through alliances with local overseas financial institutions as well as enhancing the support offered to small- and medium-sized enterprises entering ASEAN. Through this strategic investment in AIGF, Shinsei Bank aims to further expand its expertise and network in ASEAN and strengthen its support for institutional clients entering into ASEAN.

[AIGF Overview and Scheme]

Name : AIGF LP
Established : February 19, 2015
Total equity : USD130 million (at establishment)
Investment strategy : Growth capital investment in ASEAN based middle-sized companies, etc.
Investors : Major domestic and overseas institutional investors, business corporations, etc.



Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.0 trillion yen on a consolidated basis (as of December 31, 2014) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/>