

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Responds To Media Reports Today

Tokyo (Friday, August 22, 2014) --- Shinsei Bank, Limited, responded today to reports in the media which state that Shinsei Bank is contemplating a bid in order to purchase the domestic retail banking services of an overseas financial institution. Shinsei Bank has issued no such comments regarding this matter, and the Bank has made no decisions regarding the same.

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.5 trillion yen on a consolidated basis (as of June 30, 2014) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>