

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Shigeki Toma  
President and CEO  
(Code: 8303, TSE First Section)

### Shinsei Bank Announces Organizational Changes

Tokyo (Wednesday, June 18, 2014) --- Shinsei Bank, Limited today announced the following organizational changes:

1. Details of Organizational Changes

- (1) The “Overseas Banking Division” will be newly established within the Institutional Group, and the Overseas Business Promotion Department within the VBI Promotion Division will be abolished.
- (2) The “Overseas Banking Planning Department” and “Overseas Business Development Department” will be newly established within the Overseas Banking Division.

2. Effective Date

July 1, 2014

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.3 trillion yen on a consolidated basis (as of March 31, 2014) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>*