

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Announces Organizational Changes

Tokyo (Friday, June 13, 2014) --- Shinsei Bank, Limited today announced the following organizational changes:

1. Details of Organizational Changes

- (1) The “Customer Analytics Division” will be newly established within the Retail Banking Sub-Group of the Individual Group.
- (2) The “Group Marketing Division” will be newly established within the Consumer Finance Sub-Group of the Individual Group.
- (3) The Consumer Finance Operation Control Department within the Consumer Finance Sub-Group will be abolished, and the “Business Development Department” will be newly established.

2. Effective Date

July 1, 2014

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.3 trillion yen on a consolidated basis (as of March 31, 2014) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>