

For Immediate Release

Company Name: Shinsei Bank, Limited
 Name of Representative: Shigeki Toma
 President and CEO
 (Code: 8303, TSE First Section)

Shinsei Bank Announces Executive Assignment Changes

Tokyo (Friday, March 28, 2014) --- Shinsei Bank, Limited (“Shinsei Bank”) today announced the following executive assignment changes, effective April 1, 2014.

Executive assignment changes effective April 1, 2014

	New Position	Former Position
Shinichirou Seto	Managing Executive Officer, Executive Officer in charge of Institutional Business; Head of Institutional Business Sub-Group	Managing Executive Officer, Executive Officer in charge of Institutional Business; Head of Institutional Business Sub-Group; General Manager, Business Management Division
Hironobu Sato	Managing Executive Officer, Head of Global Markets Group, General Manager, Global Markets Business Division	Managing Executive Officer, Head of Global Markets Group, General Manager, Global Markets Business Management Division

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.1 trillion yen (US\$86.8 billion) on a consolidated basis (as of December 2013) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>.