

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)**Shinsei Bank Announces Organizational Changes**

Tokyo (Friday, March 28, 2014) --- Shinsei Bank, Limited today announced the following organizational changes:

1. Details of Organizational Changes

(1) Institutional Group

- (i) The Business Management Division will be abolished and its businesses related to the Institutional Group will be transferred to the Institutional Business Division.
- (ii) The “New Energy and PFI Department” will be newly established within the VBI Promotion Division.
- (iii) The Mergers and Acquisition Department (Cross-Border) within the Corporate Advisory Division will be abolished and its functions will be transferred to the Merger and Acquisitions Department within the same division.

(2) Global Markets Group

- (i) The Global Markets Business Management Division will be renamed as the “Global Markets Business Division.”
- (ii) The “Investment Business Department” will be newly established within the Global Markets Business Division.

2. Effective Date

April 1, 2014

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.1 trillion yen (US\$86.8 billion) on a consolidated basis (as of December 2013) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>