

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

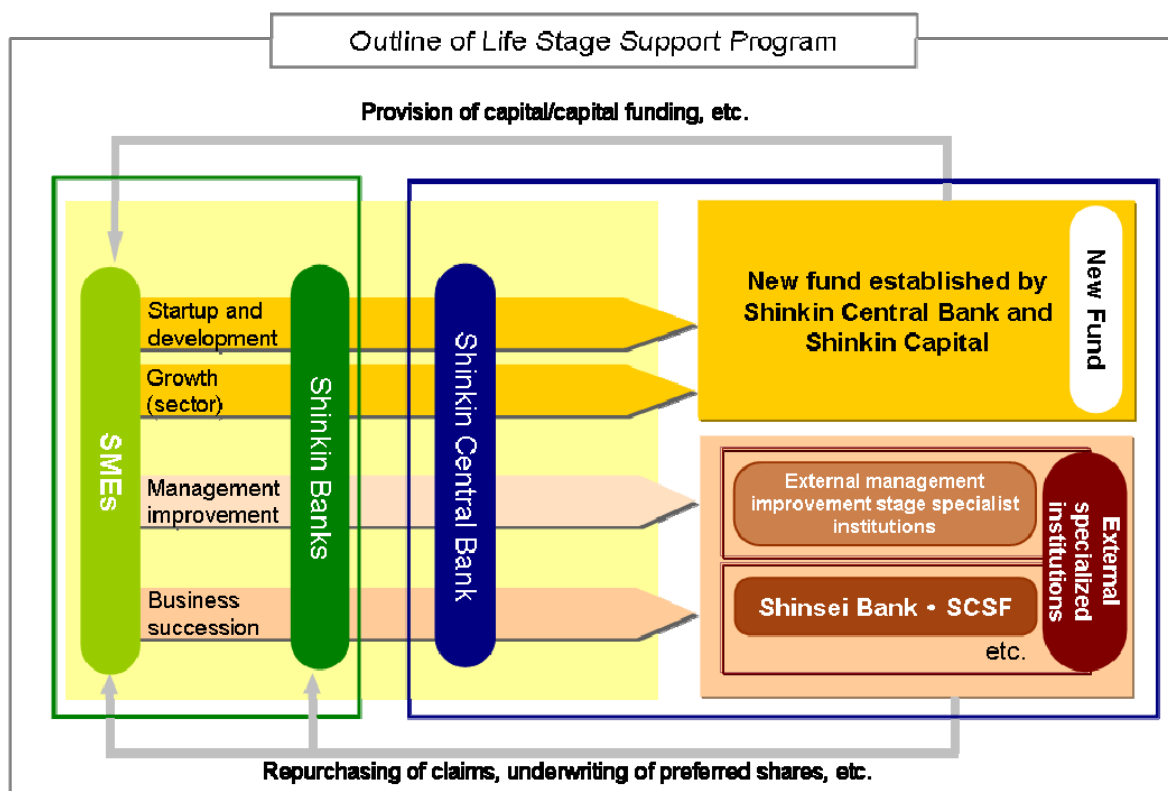
Shinsei Bank Enters Business Partnership Agreement on Business Succession Support with Shinkin Central Bank

Tokyo (Wednesday, March 19, 2014) --- Shinsei Bank, Limited (“Shinsei Bank”) today announced that it has entered into a business partnership agreement as of March 19, 2014, with Shinkin Central Bank (Chuo Ward, Tokyo; President and Chief Executive Officer Mitsuo Tanabe) and Shinkin Capital Co., Ltd. (Chuo Ward, Tokyo; Representative Director and President Hideki Hattori, “Shinkin Capital”) to provide business succession support for Shinkin bank customers. In accordance with this agreement, starting May 2014, Shinsei Bank and its wholly-owned subsidiary, Shinsei Corporate Support Finance Co., Ltd. (Chuo Ward, Tokyo; Representative: Susumu Shinohara, Representative Director and President; “SCSF”) will provide repurchase-type business succession financing utilizing class shares, including preferred shares, to customers of 267 Shinkin banks across Japan that have been referred to Shinsei Bank and SCSF.

Shinkin Central Bank, in order to support efforts by Shinkin banks that are expected to demonstrate consulting functions consistent with the life stages of their Small and Medium-sized Enterprise (“SME”) customers, has begun handling the “Life Stage Support Program.” Under this program, a new fund established by Shinkin Central Bank and Shinkin Capital will directly supply capital or capital funding to SMEs in their “startup and development” or “growth (sector)” stages. Additionally, Shinkin Central Bank will also provide effective and efficient introductions to affiliated external specialized institutions to SMEs with “management improvement” or “business succession” needs after Shinkin Central Bank has verified and sorted the needs of those SMEs and Shinkin banks.

Under this business partnership agreement, Shinsei Bank and SCSF have been selected as one of external specialized institutions in the business succession sector, and in cases where customers of Shinkin banks from across Japan have needs in the area of business succession, those customers will be referred to Shinsei Bank. Shinsei Bank will then evaluate the possibility of the provision of capital funding that utilizes the underwriting of preferred stock by SCSF, or the implementation of share repurchases by relatives of management and employees, rather than a buyout model.

As part of its corporate customer-oriented business strategy under its Second Medium-Term Management Plan, Shinsei Bank has set forth business startup and corporate revitalization assistance as a priority area of business, and has continued to strengthen its initiatives in the area. This partnership constitutes an opportunity for Shinsei Bank to cooperate with regional financial institutions and share the business and corporate revitalization expertise of the Shinsei Bank Group. Going forward, Shinsei Bank will leverage the advanced expertise and knowhow it has cultivated to actively provide assistance to Shinkin banks across Japan.



[Outline of Shinkin Central Bank]

Name: Shinkin Central Bank
 Representative: Mitsuo Tanabe, President and Chief Executive Officer
 Headquarters: 3-7, Yaesu 1-chome, Chuo-ku, Tokyo
 Paid-In Capital: 490.9 billion yen (As of March 31, 2013)

[Outline of Shinkin Capital Co., Ltd.]

Name: Shinkin Capital Co., Ltd.
 Representative: Hideki Hattori, Representative Director and President
 Headquarters: Nittochi Nihonbashi Bldg., 6th Floor, 3-6, Nihonbashi 2-chome, Chuo-ku, Tokyo
 Paid-In Capital: 490 million yen (As of March 31, 2013)

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.1 trillion yen (US\$86.8 billion) on a consolidated basis (as of December 2013) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>