

For Immediate Release

Company Name: Shinsei Bank, Limited
 Name of Representative: Shigeki Toma
 President and CEO
 (Code: 8303, TSE First Section)

Shinsei Bank Announces Executive Assignment Change

Tokyo (Friday, November 15, 2013) --- Shinsei Bank, Limited, ("Shinsei Bank") today announced the following executive assignment change, effective November 15, 2013.

Executive assignment change effective November 15, 2013

| | New Position | Former Position |
|----------------------|---|---|
| Yuji Matsuura | Executive Officer, Head of Markets Sub-Group | Executive Officer, Head of Markets Sub-Group, General Manager, Markets Division |

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.9 trillion yen (US\$90.9 billion) on a consolidated basis (as of September 2013) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>