

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Investment in a Public-Private Partnership Infrastructure Fund

Tokyo (Friday, October 11, 2013) --- Shinsei Bank, Limited (“Shinsei Bank”) today announced that it has made an investment with Private Finance Initiative Promotion Corporation of Japan (Chiyoda-ku, Tokyo: President and CEO: Fumiaki Watari) (hereafter “Public-Private Partnership Infrastructure Fund”) which was established through investments by both public and private sectors in order to support infrastructure projects by the Private Finance Initiative that utilize private funds.

The Public-Private Partnership Infrastructure Fund was established on October 7, 2013, through public-private investments by the government and private institutions such as financial institutions in accordance with the “Act on Promotion of Private Finance Initiative” (PFI Law) which was established in June 2013. In addition to providing funding to financially independent PFI projects, including projects through the public facility concession method*, the fund will provide necessary information and expertise to PFI project operators. Shinsei Bank will provide human resources to this fund in addition to investments already made.

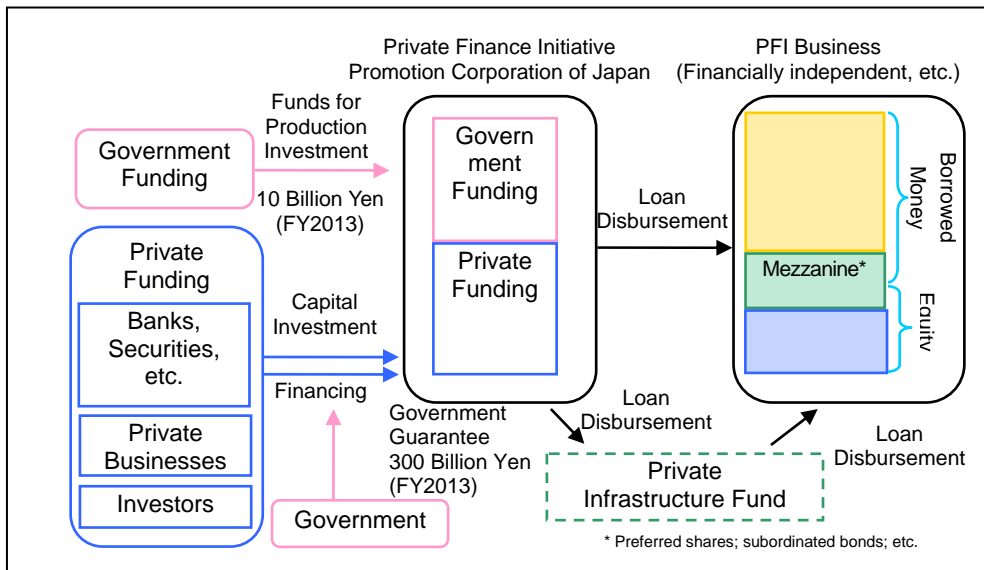
The active use of PFI/PPP (public-private partnership) in the field of infrastructure is included in the growth strategies that the government finalized in June. Shinsei Bank is increasing its undertakings in infrastructure finance in accordance with the Institutional Business strategy of the Second Medium-Term Management Plan and looks to actively contribute to the maintenance of social infrastructure in new ways from the standpoint of a financial institution by not only investing in public-private infrastructure funds but through the deployment of human resources as well.

*A method that does not transfer ownership of a facility, but grants the right to manage infrastructure to private business operators over an extended period of time.

[Public-Private Partnership Infrastructure Fund Summary]

Name: Private Finance Initiative Promotion Corporation of Japan
Capital: 9.375 Billion yen
Investors: Public Sector: 10 Billion Yen; Private Sector: Maximum 10 Billion Yen
(after capital increase)
Government Guarantee for Loans: 300 Billion Yen
Headquarters: Chiyoda-ku, Ootemachi 1-6-1, Tokyo
Representative: President and CEO Fumiaki Watari
Main Business: The provision of funds to financially independent PFI project projects including public facility concession method; Provision of necessary information and expertise to PFI project operators
Duration of Operations: Operations scheduled to cease after 15 years at the end of March 2028

[Structure of Public-Private Partnership Infrastructure Fund]



Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.8 trillion yen (US\$89.2 billion) on a consolidated basis (as of June 2013) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>