

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Regarding the Arrangement of Project Financing for Mega Solar Project in Koshimizu, Shari District, Hokkaido Prefecture

Tokyo (Friday, August 9, 2013) --- Shinsei Bank, Limited ("Shinsei Bank", the "Bank") today announced that it concluded a loan related contract with Sojitz Corporation (Tokyo, Chiyoda-ku, President and CEO Yoji Sato, "Sojitz") for project financing of the construction of a large-scale solar ("mega solar") power plant, with a rated output of approximately 9.1 megawatts, in Koshimizu, Shari District, Hokkaido Prefecture. This project financing was arranged by the Bank, and provides approximately 2.5 billion yen of financing for construction costs in the form of a non-recourse loan.

This project, in which Sojitz will construct a solar power plant as a sponsor, will see construction of the power plant commence in August 2013, and the plant is expected to begin operations in November 2014. Once the plant begins operating at full capacity, all produced energy will be sold at a fixed rate for a period of 20 years to the Hokkaido Electric Power Co. Ltd., in accordance with the "Act on Special Measures for Procurement of Renewable Energy Electricity by Electric Utilities," which was established in July 2012.

Shinsei Bank has identified the renewable energy sector as a key business field in its institutional banking business strategy as part of its Second Medium-Term Management Plan that commenced in April 2013, and is strengthening its efforts in the industry.

Specifically, the Bank is actively engaging in domestic and overseas project financing, and is strengthening organization frameworks in order to promote the finance arrangement business for domestic energy and infrastructure related projects, and in March 2013, engaged for the first time in the finance arranging business, providing project financing of 1.6 billion yen for the construction of a mega solar facility located in the eastern region of Hokkaido Prefecture. The Bank has also arranged project financing of 10 billion yen for the construction of a mega solar plant in Shirogane and Mito in Ibaraki Prefecture in May 2013.

The Bank will continue to actively engage in project finance in the clean energy sector, which includes solar power generation, to not only promote the new area of business as a strategic area of focus, but to also support local production-local consumption projects.

[Project Summary]

Project Name:	Hokkaido Koshimizu Mega Solar Project
Commercial Land:	Hokkaido, Shari-gun, Koshimizu
Power Generation Output:	9.1 MW (DC)
Operating Company:	Mirai So-den Shari Koshimizu Ltd.
Sponsor:	Sojitz Corporation
Start of Commercial Operation:	Scheduled November 2014

[Overview of Sojitz Corporation]

Name:	Sojitz Corporation
Representative:	Yoji Sato, President and CEO
Headquarters:	Chiyoda-ku, Uchisaiwai-cho 2-1-1, Tokyo
Capital:	1,603.39 billion yen

[Overview of Loan Agreement]

Lender:	Shinsei Bank, Ltd. (Arranger)
Loan Value:	2.5 billion yen
Loan Agreement Date:	August 8, 2013

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.8 trillion yen (US\$89.2 billion) on a consolidated basis (as of June 2013) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>