

April 22, 2013

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Establishment of Femto Growth Capital Fund

- Support the growth of early-stage Internet-related companies jointly with Mr. Tetsuya Isozaki -

Tokyo (Monday, April 22, 2013) ---Shinsei Bank, Limited (“Shinsei Bank”, “the Bank”) today announced, jointly with Mr. Tetsuya Isozaki, who has an established track record of investments and development in Internet-related venture companies, the establishment of Femto Growth Capital Investment Business Limited Liability Partnership (“Femto Growth Capital Investment Fund,” “the Fund”) on April 8, 2013, in order to invest in and provide support to early-stage companies in Japan’s Internet sector.

The Organization for Small & Medium Enterprises and Regional Innovation, JAPAN, Shinsei Bank, Création Capital, Inc., and Interlink, Inc. will make equity investments totaling 1.6 billion yen (in the form of equity participation as limited liability partners). The Fund’s operations will be undertaken by Femto Growth Capital Limited Liability Partnership (“Femto Growth Capital LLP”), an equally-owned joint venture between Mr. Isozaki and Shinsei Corporate Investment Limited, a wholly-owned subsidiary of Shinsei Bank.

The Fund will invest in early-stage venture companies in the Internet sector, which are engaged in platform businesses and financial services. The amount of per-company equity investment will be in the range of between several tens of millions of yen to approximately 300 million yen. The Fund is also characterized by the practical support for growing companies that will be provided by Mr. Isozaki. Shinsei Bank will dispatch personnel to the Fund in order to jointly assist Mr. Isozaki in order to source venture companies and maximize their corporate value.

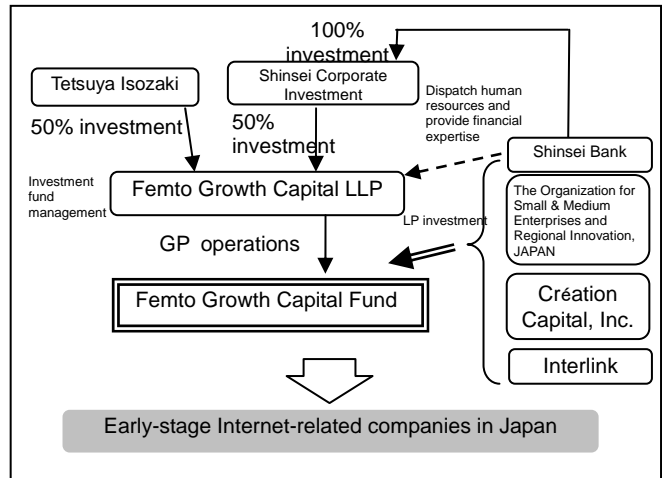
Mr. Isozaki was an outside director for kabu.com Securities Co., Ltd. and an outside statutory auditor for mixi, Inc. He was also involved in the establishment, growth, listing, and the merger and acquisition of a number of venture companies. In January 2012, he established Femto Startup Limited Liability Partnership, and has engaged in the investment and support of the development of Internet-related venture companies immediately after their establishment. By managing the Fund and leveraging Mr. Isozaki’s expertise and Shinsei Bank’s functions and network as a financial institution, Shinsei Bank will be able to build a framework to support venture companies throughout the entire process—from the establishment of venture companies to their listing so that they become representative companies of Japan.

Through Pre-IPO investments in its private equity business, Shinsei Bank has actively provided funds for growth to middle/late-stage venture companies that have a competitive edge and high growth potential. As part of its efforts to establish investment funds and accumulate management expertise, in July 2012 Shinsei Bank established a venture investment fund targeting early-stage mobile entertainment companies primarily in Asia with gumi Inc.. In order to further promote and strengthen its corporate investment business, Shinsei Bank established Shinsei Corporate Investment in November 2012. This will be the first fund to be established through Shinsei Corporate Investment. Going forward, Shinsei Bank will continue efforts to promote private equity investments to respond to various businesses and growth stages.

【Fund Overview】

Name : Femto Growth Capital Investment Business Limited Liability Partnership
 Established on : April 8, 2013
 Total investment amount : 1.6 billion yen
 General partner : Femto Growth Capital Limited Liability Partnership
 Limited partners : The Organization for Small & Medium Enterprises and Regional Innovation, JAPAN, Shinsei Bank, Limited, Création Capital, Inc. Interlink, Inc.
 Period : 7-year partnership
 Investment target : Early-stage companies in the internet sector in Japan

【Fund Scheme】



Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.1 trillion yen (US\$105.4 billion) on a consolidated basis (as of December 2012) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>