

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Shigeki Toma  
President and CEO  
(Code: 8303, TSE First Section)

### **Shinsei Bank Submits Revised Revitalization Plan**

Tokyo (Friday, March 29, 2013) --- Shinsei Bank, Limited, (“Shinsei Bank”) today submitted a newly revised “Plan for Restoring Sound Management” (“the newly revised Revitalization Plan”; “the Plan”) to the Financial Services Agency (“FSA”). The newly revised Revitalization Plan has been posted on the websites of the FSA and Shinsei Bank (in Japanese only).

Under the present Medium-Term Management Plan released in 2010, we have been focusing on reducing non-core assets and expenses and dealing with potential risks, as well as rebuilding core businesses and establishing a unique business base with the basic concepts of “rebuilding the customer franchise” and “establishing a stabilized earnings base.” In the Second Medium-Term Management Plan released on March 18, 2013, we will aim to further grow the Shinsei Bank Group by taking on challenges in new areas while continuing to apply the basic concepts of the present Medium-Term Management Plan.

In the newly revised Revitalization plan, we recognize our expected role to fulfill our social responsibilities as a financial institution with public funds to achieve long-term sustainable profitability by establishing a revenue base. We take the measures set out in the Plan very seriously and will strive towards meeting the Revitalization Plan targets in the future.

\*\*\*\*\*

*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.1 trillion yen (US\$105.4 billion) on a consolidated basis (as of December 2012) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>*