

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Announces Organizational Changes

Tokyo (Friday, March 22, 2013) --- Shinsei Bank, Limited ("the Bank") has today announced the following organizational changes.

1. Details of Organizational Changes

- (1) In order to strengthen the institutional business organization, the Structured Finance Sub-Group will be integrated into the Institutional Business Sub-Group, and the Specialty Finance Division, the Corporate Support Division, the Real Estate Finance Division and the Real Estate Business Division will be positioned under the Institutional Business Sub-Group.
- (2) "The West Japan Business Department" will be newly established in the Institutional Business Division, and will be located in the Osaka Branch.
- (3) The Shipping Finance Department will be transferred from the Corporate Banking Business Division III to the Specialty Finance Division.

2. Effective Date

April 1, 2013

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.1 trillion yen (US\$105.4 billion) on a consolidated basis (as of December 2012) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>