

For Immediate Release

Company Name: Shinsei Bank, Limited
 Name of Representative: Shigeki Toma
 President and CEO
 (Code: 8303, TSE First Section)

Shinsei Bank Announces Executive Assignment Change

Tokyo (Monday, September 3, 2012) – Shinsei Bank, Limited, (“Shinsei Bank”) today announced the following executive assignment change, effective September 1, 2012 and September 7, 2012.

1. Executive assignment change effective September 1, 2012

	New Position	Former Position
Michiyuki Okano	Senior Managing Executive Officer, Group Chief Information Officer, Head of Banking Infrastructure Group	Senior Managing Executive Officer, Group Chief Information Officer, Head of Banking Infrastructure Group, General Manager, Information Systems Development Division

2. Executive assignment change effective September 7, 2012

	New Position	Former Position
Yuji Matsuura	Executive Officer, Head of Markets Sub-Group	Executive Officer, Head of Markets Sub-Group, General Manager, Trading Division

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.5 trillion yen (US\$107.8 billion) on a consolidated basis (as of June 2012) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>