

For Immediate Release

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Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Announces Organizational Changes

Tokyo (Wednesday, June 20, 2012) --- Shinsei Bank, Limited (“the Bank”) has today announced the following organizational changes.

1. Details of Organizational Changes

In the Bank’s Finance Group, the Financial Control and Accounting Sub-Group will be newly established, and the Treasury Sub-Group in the Global Markets Group will be transferred to the Finance Group. The Business Controlling Division, the Financial and Regulatory Accounting Division, and the Capital Markets and Treasury Product Control Division will be positioned under the newly established Financial Control and Accounting Sub-Group.

2. Effective Date

June 20, 2012

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.6 trillion yen (US\$105.0 billion) on a consolidated basis (as of March 2012) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>