

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Shigeki Toma  
President and CEO  
(Code: 8303, TSE First Section)

**Shinsei Bank Announces Executive Assignment Change**

Tokyo (Tuesday, June 12, 2012) – Shinsei Bank, Limited, (“Shinsei Bank”) today announced the following executive assignment change, effective June 12, 2012.

Executive assignment change effective June 12, 2012

	<b>New Position</b>	<b>Former Position</b>
<b>Yuji Matsuura</b>	Executive Officer, Head of Markets Sub-Group, General Manager, Trading Division	Executive Officer, Head of Markets Sub-Group

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.6 trillion yen (US\$105.0 billion) on a consolidated basis (as of March 2012) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.*

*News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>*