

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Shigeki Toma  
President and CEO  
(Code: 8303, TSE First Section)

**Shinsei Bank Announces Executive Assignment Change**

Tokyo (Friday, April 27, 2012) – Shinsei Bank, Limited, (“Shinsei Bank”; “the Bank”) today announced the following executive assignment change, effective April 27, 2012.

Executive assignment change effective April 27, 2012

	<b>New Position</b>	<b>Former Position</b>
<b>Hitomi Sato</b>	Senior Managing Executive Officer, Head of Institutional Group, General Manager, VBI Promotion Division	Senior Managing Executive Officer, Head of Institutional Group, Head of Advisory Sub-Group, General Manager, VBI Promotion Division

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.6 trillion yen (US\$110.9 billion) on a consolidated basis (as of December 2011) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>*