

For Immediate Release

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President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Announces Organizational Changes

Tokyo (Friday, April 27, 2012) --- Shinsei Bank, Limited (“the Bank”) has today announced the following organizational changes.

1. Details of Organizational Changes

In the Bank’s Institutional Group, the current Advisory Sub-Group will be abolished and the three divisions within it – the Corporate Advisory Division, Solution Advisory Division and Asset Solutions Division – will be integrated into a new Corporate Advisory Division, established as a new independent division within the Institutional Group. Furthermore, the functions of the three former divisions will be reorganized into the Mergers and Acquisitions Department (Cross-Border), Mergers and Acquisitions Department, and Asset Solutions Department, established as new departments within the new Corporate Advisory Division.

2. Effective Date

April 27, 2012

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 8.6 trillion yen (US\$110.9 billion) on a consolidated basis (as of December 2011) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>