

(Translation)

June 30, 2023

To whom it may concern:

SBI Shinsei Bank, Limited

### **Filing of Extraordinary Report**

Shinsei Bank, Limited (the "Bank") hereby announces that it filed today an extraordinary report regarding the results of the exercise of voting rights at the Bank's annual general meeting of shareholders for the 23rd term.

#### **1. Reason for Filing**

Given that the proposals were adopted at the 23rd Annual General Meeting of Shareholders of the Bank held on June 27, 2023, the Bank filed an extraordinary report pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Law of Japan and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

#### **2. Description of Report**

(1) Date on Which the General Meeting of Shareholders Was Held

June 27, 2023

(2) Details of Matters Submitted for Resolution

Item 1: Election of Nine (9) Directors

It was proposed that Messrs. Hirofumi Gomi, Katsuya Kawashima, Katsumi Hatao, Eisuke Terasawa, Yasuhiro Hayasaki, Ayumi Michi, Masahiro Terada, Yurina Takiguchi and Katsunori Tanizaki, nine (9) in total, be appointed as Directors.

Item 2: Election of One (1) Audit & Supervisory Board Member

It was proposed that Ikuko Akamatsu be appointed as an Audit & Supervisory Board Member.

Item 3: Election of One (1) Substitute Audit & Supervisory Board Member

It was proposed that Hiroyuki Morinaga be appointed as a Substitute Audit & Supervisory Board Member.

(3) Number of Voting Rights for Approval, Disapproval and Abstentions in the Matters to be Resolved, and the Approval Requirements and Voting Results Thereof

Matters to be Resolved	Number of Approvals (units)	Number of Disapprovals (units)	Number of Abstentions (units)	Approval Requirements	Voting Results (Approval Rate %)
<b>Item 1</b>				(Note 1)	
Hirofumi Gomi	1,758,733	97,345	259		Adopted (94.325%)
Katsuya Kawashima	1,764,422	91,657	259		Adopted (94.630%)
Katsumi Hatao	1,765,845	90,236	259		Adopted (94.706%)
Eisuke Terasawa	1,766,915	89,166	259		Adopted (94.763%)
Yasuhiro Hayasaki	1,768,551	87,530	259		Adopted (94.851%)
Ayumi Michi	1,768,560	87,521	259		Adopted (94.852%)
Masahiro Terada	1,768,555	87,526	259		Adopted (94.851%)
Yurina Takiguchi	1,767,504	88,577	259		Adopted (94.795%)
Katsunori Tanizagi	1,739,709	116,369	259		Adopted (93.304%)
<b>Item 2</b>				(Note 1)	
Ikuko Akamatsu	1,774,672	81,431	259		Adopted (95.178%)
<b>Item 3</b>				(Note 1)	
Hiroyuki Morinaga	1,771,977	84,127	259		Adopted (95.034%)

Notes:1. Approval of a majority of the voting rights held by the shareholders present at the meeting who hold in aggregate not less than one-third (1/3) of the voting rights of the shareholders entitled to exercise their voting rights, is required for the adoption.

(4) Reason for Not Counting a Portion of the Voting Rights of the Shareholders Present at the General Meeting of Shareholders

The required number of votes for approval or disapproval for each proposal was lawfully met by the voting rights exercised prior to the meeting and a portion of those voting rights exercised by shareholders attending on the day of the meeting, which the Bank was able to confirm to approve each proposal. Therefore, voting rights of shareholders present on the day of the meeting, for which the Bank was not able to confirm approval, disapproval or abstention, have not been counted.

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