

Dear Shareholders

**Notice Regarding Resolutions
at the Annual General Meeting of Shareholders for the 22nd Term**

We are pleased to announce the reports and resolutions of the Annual General Meeting of Shareholders for the 22nd Term as below.

Reports:

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 22nd Term (from April 1, 2021 to March 31, 2022).
2. Report on the Financial Statements for the 22nd Term (from April 1, 2021 to March 31, 2022).

The contents of the above items were reported.

Resolutions:

Agenda Item 1: Election of Seven (9) Directors
This agenda item was approved as proposed.

Agenda Item 2: Election of One (1) Audit & Supervisory Board Member
This agenda item was approved as proposed.

Agenda Item 3: Revision of Maximum Amount of Basic Compensation, etc. for the Directors
This agenda item was approved as proposed.

Agenda Item 4: Revision of Maximum Amount of the Compensation for Granting Restricted Stock
This agenda item was approved as proposed.

Agenda Item 5: Revision of Maximum Amount of the Equity Compensation Type Stock Options
This agenda item was approved as proposed.

Agenda Item 6: Partial Amendment of the Articles of Incorporation (Measures for Electronic Provision of the Reference Materials, Etc. for the Shareholders' Meeting)
This agenda item was approved as proposed.

Agenda Item 7: Partial Amendment of the Articles of Incorporation (Change of Corporate Name)
This agenda item was approved as proposed.

End

Katsuya Kawashima
Representative Director, President and Chief Executive Officer
Shinsei Bank, Limited
4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo

Note:

Katsuya Kawashima was appointed Representative Director, President and Chief Executive Officer at a Board of Directors' meeting held immediately after the Annual General Meeting of Shareholders for the 22nd Term.