

(Translation)

June 24, 2022

To whom it may concern:

Shinsei Bank, Limited

Filing of Extraordinary Report

Shinsei Bank, Limited (the "Bank") hereby announces that it filed today an extraordinary report regarding the results of the exercise of voting rights at the Bank's annual general meeting of shareholders for the 22nd term.

1. Reason for Filing

Given that the proposals were adopted at the 22nd Annual General Meeting of Shareholders of the Bank held on June 22, 2022, the Bank filed an extraordinary report pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Law of Japan and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

2. Description of Report

(1) Date on Which the General Meeting of Shareholders Was Held

June 22, 2022

(2) Details of Matters Submitted for Resolution

Item 1: Election of Nine (9) Directors

It was proposed that Messrs. Hirofumi Gomi, Katsuya Kawashima, Katsumi Hatao, Eisuke Terasawa, Kei Fujisaki, Yasuhiro Hayasaki, Ayumi Michi, Yurina Takiguchi and Masahiro Terada, nine (9) in total, be appointed as Directors.

Item 2: Election of One (1) Audit & Supervisory Board Member

It was proposed that Miyuki Nakagawa be appointed as an Audit & Supervisory Board Member.

Item 3: Revision of Maximum Amount of Basic Compensation, etc. for the Directors

Item 4: Revision of Maximum Amount of the Compensation for Granting Restricted Stock

Item 5: Revision of Maximum Amount of the Equity Compensation Type Stock Options

Item 6: Partial Amendment of the Articles of Incorporation (Measures for Electronic Provision of the Reference Materials, Etc. for the Shareholders' Meeting)

Item 7: Partial Amendment of the Articles of Incorporation (Change of Corporate Name)

(3) Number of Voting Rights for Approval, Disapproval and Abstentions in the Matters to be Resolved, and the Approval Requirements and Voting Results Thereof

Matters to be Resolved	Number of Approvals (units)	Number of Disapprovals (units)	Number of Abstentions (units)	Approval Requirements	Voting Results (Approval Rate %)
Item 1				(Note 1)	
Hirofumi Gomi	1,876,205	25,797	0		Adopted (98.559%)
Katsuya Kawashima	1,886,322	15,680	0		Adopted (99.091%)
Katsumi Hatao	1,887,430	14,574	0		Adopted (99.149%)
Eisuke Terasawa	1,888,662	13,342	0		Adopted (99.214%)
Kei Fujisaki	1,889,556	12,448	0		Adopted (99.260%)
Yasuhiro Hayasaki	1,889,493	12,511	0		Adopted (99.257%)
Ayumi Michi	1,890,612	11,392	0		Adopted (99.316%)
Yurina Takiguchi	1,889,632	12,372	0		Adopted (99.264%)
Masahiro Terada	1,890,617	11,387	0		Adopted (99.316%)
Item 2				(Note 1)	
Miyuki Nakagawa	1,900,495	1,517	0		Adopted (99.835%)

Item 3	1,831,990	69,927	95	(Note 2)	Adopted (96.236%)
Item 4	1,775,951	126,061	0	(Note 2)	Adopted (93.292%)
Item 5	1,830,150	71,862	0	(Note 2)	Adopted (96.139%)
Item 6	1,901,337	673	0	(Note 3)	Adopted (99.879%)
Item 7	1,899,660	2,352	0	(Note 3)	Adopted (99.791%)

- Notes: 1. Approval of a majority of the voting rights held by the shareholders present at the meeting who hold in aggregate not less than one-third (1/3) of the voting rights of the shareholders entitled to exercise their voting rights, is required for the adoption.
2. Approval of a majority of the voting rights held by the shareholders present entitled to exercise their voting rights is required for the adoption.
3. Approval of not less than two-third (2/3) of the voting rights held by the shareholders present at the meeting who hold in aggregate not less than one-third (1/3) of the voting rights of the shareholders entitled to exercise their voting rights, is required for the adoption.

(4) Reason for Not Counting a Portion of the Voting Rights of the Shareholders Present at the General Meeting of Shareholders

The required number of votes for approval or disapproval for each proposal was lawfully met by the voting rights exercised prior to the meeting and a portion of those voting rights exercised by shareholders attending on the day of the meeting, which the Bank was able to confirm to approve each proposal. Therefore, voting rights of shareholders present on the day of the meeting, for which the Bank was not able to confirm approval, disapproval or abstention, have not been counted.

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