

Dear Shareholders

**Notice Regarding Resolutions
at the Annual General Meeting of Shareholders for the 21st Term**

We are pleased to announce the reports and resolutions of the Annual General Meeting of Shareholders for the 21st Term as below.

Reports:

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 21st Term (from April 1, 2020 to March 31, 2021).
2. Report on the Financial Statements for the 21st Term (from April 1, 2020 to March 31, 2021).

The contents of the above items were reported.

Resolutions:

Agenda Item 1: Election of Seven (7) Directors
This agenda item was approved as proposed.

Agenda Item 2: The Continuation of Stock Options Compensation Plan for Full-Time Directors and the Decisions on Specific Matters regarding the Plan
This agenda item was approved as proposed.

Agenda Item 3: The Continuation of Restricted Stock Compensation Plan for Directors and the Decisions on Specific Matters regarding the Plan
This agenda item was approved as proposed.

End

Hideyuki Kudo
Representative Director, President and Chief Executive Officer
Shinsei Bank, Limited
4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo

Note:

Hideyuki Kudo was appointed Representative Director, President and Chief Executive Officer at a Board of Directors' meeting held immediately after the Annual General Meeting of Shareholders for the 21st Term.