

(Translation)

February 10, 2022

To whom it may concern:

Shinsei Bank, Limited

Filing of Extraordinary Report

Shinsei Bank, Limited (the "Bank") hereby announces that it filed today an extraordinary report regarding the results of the exercise of voting rights at the Bank's extraordinary general meeting of shareholders.

1. Reason for Filing

Given that the proposals were adopted at the Extraordinary General Meeting of Shareholders of the Bank held on February 8th, 2022, the Bank filed an extraordinary report pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Law of Japan and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

2. Description of Report

(1) Date on Which the General Meeting of Shareholders Was Held

February 8th, 2022

(2) Details of Matters Submitted for Resolution

Item : Election of Seven (7) Directors

It was proposed that Messrs. Katsuya Kawashima, Hirofumi Gomi, Katsumi Hatao, Yasuhiro Hayasaki, Ayumi Michi, Hiroko Sasaki and Masahiro Terada, seven (7) in total, be appointed as Directors.

(3) Number of Voting Rights for Approval, Disapproval and Abstentions in the Matters to be Resolved, and the Approval Requirements and Voting Results Thereof

| Matters to be Resolved | Number of Approvals (units) | Number of Disapprovals (units) | Number of Abstentions (units) | Approval Requirements | Voting Results (Approval Rate %) |
|------------------------|-----------------------------|--------------------------------|-------------------------------|-----------------------|----------------------------------|
| Item | | | | (Note) | |
| Katsuya Kawashima | 1,828,037 | 39,129 | 0 | | Adopted (97.901%) |
| Hirofumi Gomi | 1,858,454 | 8,711 | 0 | | Adopted (99.530%) |
| Katsumi Hatao | 1,861,241 | 5,925 | 0 | | Adopted (99.679%) |
| Yasuhiro Hayasaki | 1,864,516 | 2,650 | 0 | | Adopted (99.855%) |
| Ayumi Michi | 1,864,513 | 2,653 | 0 | | Adopted (99.854%) |
| Hiroko Sasaki | 1,862,033 | 5,133 | 0 | | Adopted (99.722%) |
| Masahiro Terada | 1,864,509 | 2,657 | 0 | | Adopted (99.854%) |

Note: Approval of a majority of the voting rights held by the shareholders present at the meeting who hold in aggregate not less than one-third (1/3) of the voting rights of the shareholders entitled to exercise their voting rights, is required for the adoption.

(4) Reason for Not Counting a Portion of the Voting Rights of the Shareholders Present at the General Meeting of Shareholders

The required number of votes for approval or disapproval for each proposal was lawfully met by the voting rights exercised prior to the meeting and a portion of those voting rights exercised by shareholders attending on the day of the meeting, which the Bank was able to confirm to approve each proposal. Therefore, voting rights of shareholders present on the day of the meeting, for which the Bank was not able to confirm approval, disapproval or abstention, have not been counted.
