

June 27, 2006

To all shareholders,

Notice on Resolutions at the Annual General Meeting of Shareholders for the Sixth Term

Reports:

1. Report on the Business Report, Consolidated Balance Sheet and Consolidated Income Statement, and Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit Committee, for the Sixth Term (from April 1, 2005 to March 31, 2006);
2. Report on the Balance Sheet and Income Statement for the Sixth Term (from April 1, 2005 to March 31, 2006); and
3. Report on the Results of Appropriation of Retained Earnings for the Sixth Term (from April 1, 2005 to March 31, 2006)

The contents of above items were reported.

Resolutions:

Agenda No. 1: Election of Fifteen (15) Directors

This agenda item was approved as proposed.

Agenda No. 2: Partial Amendment to the Articles of Incorporation

This agenda item was approved as proposed.

Agenda No. 3: The Issuance of Stock Acquisition Rights as Stock Options

This agenda item was approved as proposed.

Agenda No. 4: The Acquisition of Treasury Shares

This agenda item was approved as proposed.

End

Shinsei Bank, Limited

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Director, Representative Statutory Executive Officer, President and Chief Executive Officer

Thierry Porté