

July 21, 2006
Shinsei Bank, Limited

**About Amendment of Footnote to Non-Consolidated Balance Sheet
for Year Ended March 31, 2006**

We notify that Footnote No.22 to the Non-consolidated Balance Sheet for the year ended March 31, 2006 under the Commercial Code of Shinsei Bank, Limited contained a misstatement as follows:

(Reported)

Total monetary liabilities against subsidiaries: JPY118,289 million

(Correct)

Total monetary liabilities against subsidiaries: JPY295,462 million

The misstatement is limited to footnote disclosure in footnote No.22 and there is no impact on any other figures contained in the financial statements (non-consolidated and consolidated) under the Commercial Code. This misstatement does not affect the footnote disclosure or the financial statements under the Securities and Exchange Law (*Yukashoken Hokokusho*).