

TSE Stock Code: 8303

June 20, 2007

To All Shareholders,

**Notice on Resolutions at the Annual General Meeting of Shareholders
for the Seventh Term**

Reports:

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit Committee for the Seventh Term (from April 1, 2006 to March 31, 2007).
2. Report on the Financial Statements for the Seventh Term (from April 1, 2006 to March 31, 2007).

The contents of above items were reported.

Resolutions:

Agenda No. 1: Election of fourteen (14) Directors

This agenda item was approved as proposed.

Agenda No. 2: Issuance of Stock Acquisition Rights as Stock Options to Directors, Officers and Employees of the Bank and its Subsidiaries

This agenda item was approved as proposed.

Agenda No. 3: Authorization of a Facility for the Purchase of Shinsei Bank Limited Shares (Class A Preferred Shares)

This agenda item was approved as proposed.

End

Thierry Porté

Director, Representative Statutory Executive Officer, President and Chief Executive Officer

Shinsei Bank, Limited

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