

TSE Stock Code: 8303

June 23, 2009

To All Shareholders

**Notice on Resolutions at the Annual General Meeting of Shareholders
for the Ninth Term**

Reports:

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit Committee for the Ninth Term (from April 1, 2008 to March 31, 2009).
2. Report on the Financial Statements for the Ninth Term (from April 1, 2008 to March 31, 2009).

The contents of the above items were reported.

Resolutions:

Agenda Item 1: Partial Amendment to Articles of Incorporation

This agenda item was approved as proposed.

Agenda Item 2: Election of Eleven (11) Directors

This agenda item was approved as proposed.

End

Masamoto Yashiro

Director, Representative Statutory Executive Officer, President and Chief Executive Officer

Shinsei Bank, Limited

1-8, Uchisaiwaicho 2-chome, Chiyoda-ku, Tokyo