

June 25, 2010

To whom it may concern:

Shinsei Bank, Limited

Filing of Extraordinary Report

Shinsei Bank, Limited (the “Bank”) hereby announces that it filed today an extraordinary report regarding the results of the exercise of voting rights at the annual general meeting of shareholders for the tenth term of the Bank.

1. Reason for Filing

Given that the proposals were adopted at the 10th Ordinary General Meeting of Shareholders of the Bank held on June 23, 2010, the Bank filed the extraordinary report pursuant to Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Law of Japan and Article 19, Paragraph 1 and Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

2. Description of Report

(1) Date on Which the General Meeting of Shareholders Was Held

June 23, 2010

(2) Details of Matters to be Resolved

Agenda 1: Partial Amendment to Articles of Incorporation

Agenda 2: Election of Six (6) Directors

It was proposed that Messrs. Shigeki Toma, Yukio Nakamura, J. Christopher Flowers, Shigeru Kani, Oki Matsumoto and Hiroyuki Takahashi, six (6) in total, be appointed.

Agenda 3: Election of Three (3) Statutory Auditors

It was proposed that Mr. Akira Watanabe, Ms. Kazue Shiga and Mr. Tatsuya Tamura, three (3) in total, be appointed.

Agenda 4: Election of One (1) Substitute Statutory Auditor

It was proposed that Ms. Makiko Yasuda, one (1) in total, be appointed.

Agenda 5: Maximum Amount of Remuneration, Etc. for Directors and Statutory Auditors

(3) Number of Voting Rights for Approval, Disapproval and Abstentions in the Matters to be Resolved, and the Approval Requirements and Voting Results thereof

Matters to be Resolved	Number of Approvals (units)	Number of Disapprovals (units)	Number of Abstentions (units)	Approval Requirements	Voting Results (Approval Rate (%))
Agenda 1	1,420,981	15,183	11,595	(Note 1)	Adopted (98.15%)
Agenda 2				(Note 2)	
Shigeki Toma	1,431,265	4,819	11,673		Adopted (98.86%)
Yukio Nakamura	1,427,510	8,574	11,673		Adopted (98.60%)
J. Christopher Flowers	1,377,816	58,267	11,673		Adopted (95.16%)
Shigeru Kani	1,410,059	26,025	11,673		Adopted (97.39%)
Oki Matsumoto	1,418,416	17,668	11,673		Adopted (97.97%)
Hiroyuki Takahashi	1,410,345	25,739	11,673		Adopted (97.41%)
Agenda 3				(Note 2)	
Akira Watanabe	1,431,829	4,532	11,411		Adopted (98.89%)
Kazue Shiga	1,431,887	4,474	11,411		Adopted (98.90%)
Tatsuya Tamura	1,431,772	4,589	11,411		Adopted (98.89%)
Agenda 4	1,431,996	4,395	11,411	(Note 2)	Adopted (98.90%)
Agenda 5	1,377,851	58,541	11,411	(Note 3)	Adopted (95.16%)

Note:

1. Approval of a majority of the voting rights held by the shareholders present at the meeting who hold in aggregate not less than two-thirds (2/3) of the voting rights of the shareholders entitled to exercise their voting rights, is required for the adoption.
2. Approval of a majority of the voting rights held by the shareholders present at the meeting who hold in aggregate not less than one-third (1/3) of the voting rights of the shareholders entitled to exercise their voting rights, is required for the adoption.
3. Approval of a majority of the voting rights held by the shareholders present at the meeting is required for the adoption.

(4) Reason for Not Counting a Portion of the Voting Rights of the Shareholders Present at the General Meeting of Shareholders

The required majority approval for each proposal was lawfully met by the addition of the voting rights exercised prior to the meeting and a portion of those exercised by shareholders attending on the day of the meeting, which the Bank was able to confirm. Therefore, voting rights of shareholders present on the day of the meeting, for which the Bank was not able to confirm approval, disapproval or abstention, have not been counted.
