

June 23, 2010

To All Shareholders

**Notice on Resolutions at the Annual General Meeting of Shareholders  
for the Tenth Term**

**Reports:**

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit Committee for the Tenth Term (from April 1, 2009 to March 31, 2010).
  
2. Report on the Financial Statements for the Tenth Term (from April 1, 2009 to March 31, 2010).

The contents of the above items were reported.

**Resolutions:**

Agenda Item 1: Partial Amendment to Articles of Incorporation

This agenda item was approved as proposed.

Agenda Item 2: Election of Six (6) Directors

This agenda item was approved as proposed.

Agenda Item 3: Election of Three (3) Statutory Auditors

This agenda item was approved as proposed.

Agenda Item 4: Election of One (1) Substitute Statutory Auditor

This agenda item was approved as proposed.

Agenda Item 5: Maximum Amount of Remuneration, Etc. for Directors and Statutory Auditors

This agenda item was approved as proposed.

End

Shigeki Toma

Representative Director, President and Chief Executive Officer

Shinsei Bank, Limited

1-8, Uchisaiwaicho 2-chome, Chiyoda-ku, Tokyo

Note: Shigeki Toma became Representative Director, President and Chief Executive Officer at the 10<sup>th</sup> Annual General Meeting of Shareholders.