

Dear Shareholders

**Notice on Resolutions at the Annual General Meeting of Shareholders
for the Twelfth Term**

We are pleased to announce the reports and resolutions of the Annual General Meeting of Shareholders for the Twelfth Term as below.

Reports:

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Board of Statutory Auditors for the Twelfth Term (from April 1, 2011 to March 31, 2012).
2. Report on the Financial Statements for the Twelfth Term (from April 1, 2011 to March 31, 2012).

The contents of the above items were reported.

Resolutions:

Agenda Item 1: Election of Six (6) Directors

This agenda item was approved as proposed.

Agenda Item 2: Election of One (1) Statutory Auditor

This agenda item was approved as proposed.

Agenda Item 3: Election of One (1) Substitute Statutory Auditor

This agenda item was approved as proposed.

End

Shigeki Toma

Representative Director, President and Chief Executive Officer

Shinsei Bank, Limited

4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo

Note:

Shigeki Toma was appointed Representative Director, President and Chief Executive Officer and Yukio Nakamura was appointed Representative Director at a board of directors' meeting held immediately after the Annual General Meeting of Shareholders for the Twelfth Term. Shinya Nagata was appointed Standing Statutory Auditor at a board of statutory auditors' meeting also held after the Annual General Meeting of Shareholders for the Twelfth Term.