

Dear Shareholders

**Notice on Resolutions at the Annual General Meeting of Shareholders  
for the 13th Term**

We are pleased to announce the reports and resolutions of the Annual General Meeting of Shareholders for the 13th Term as below.

**Reports:**

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Board of Statutory Auditors for the 13th Term (from April 1, 2012 to March 31, 2013).
2. Report on the Financial Statements for the 13th Term (from April 1, 2012 to March 31, 2013).

The contents of the above items were reported.

**Resolutions:**

Agenda: Election of Six (6) Directors

This agenda was approved as proposed.

End

Shigeki Toma

Representative Director, President and Chief Executive Officer

Shinsei Bank, Limited

4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo

Note:

Shigeki Toma was appointed Representative Director, President and Chief Executive Officer and Yukio Nakamura was appointed Representative Director and Deputy President at a board of directors' meeting held immediately after the Annual General Meeting of Shareholders for the 13th Term.