

Dear Shareholders

**Notice Regarding Resolutions
at the Annual General Meeting of Shareholders for the 19th Term**

We are pleased to announce the reports and resolutions of the Annual General Meeting of Shareholders for the 19th Term as below.

Reports:

1. Report on the Business Report, Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 19th Term (from April 1, 2018 to March 31, 2019).
2. Report on the Financial Statements for the 19th Term (from April 1, 2018 to March 31, 2019).

The contents of the above items were reported.

Resolutions:

<Company's Proposals> (Items 1 and 2)

Agenda Item 1: Election of Seven (7) Directors

This agenda item was approved as proposed.

Agenda Item 2: Election of One (1) Audit & Supervisory Board Member

This agenda item was approved as proposed.

<Shareholder's Proposal> (Item3)

Agenda Item 3: Election of One (1) Director

This agenda item was rejected.

End

Hideyuki Kudo

Representative Director, President and Chief Executive Officer

Shinsei Bank, Limited

4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo

Note:

Hideyuki Kudo was appointed Representative Director, President and Chief Executive Officer at a Board of Directors' meeting held immediately after the Annual General Meeting of Shareholders for the 19th Term.