

June 15, 2020

To Shareholders

Shinsei Bank, Limited
Hideyuki Kudo
President and CEO

Partial Amendment in the Notice the Annual General Meeting
of Shareholders for the 20th Term

With regard to the Notice of Convocation that we sent to our shareholders on May 27, 2020, there has been a change in its contents after dispatching the above document to our shareholders. It should be noted that we would like to make a partial amendment as follows.

Amendment (underlined)

On page 9 in English or Page 8 in Japanese of the Notice of the Annual General Meeting of Shareholders for the 20th Term
Candidate No. 6, Rie Murayama
In the section of Important status in other companies

Before Amendment

Independent Member of the Oversight Committees, Moody's Japan K.K. and Moody's SF Japan K.K. *

* Ms. Murayama was elected at Board of Directors Meeting of Moody's Japan K.K. and Moody's SF Japan K.K. in April and will assume the posts in June 2020.

After Amendment

There is no important status in other companies.

End