

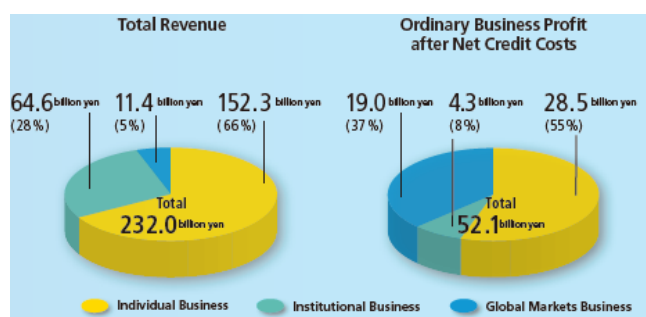
July 20, 2018

Correction

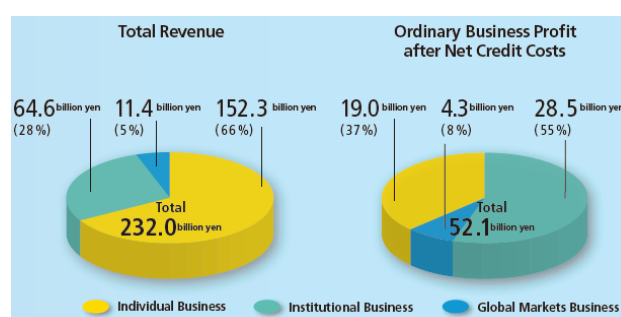
The following corrections were made in Shinsei Bank's Integrated Report 2018 for the fiscal year ended March 31, 2018.

Page	Error	Correct
P5 Pie Chart of Ordinary Business Profit after Net Credit Costs	Mismatching of the pie chart and its legend	Correction of the pie chart and its legend

(Error)



(Correction)



Page	Error	Correct
P247 Shares Outstanding and Capital	Reverse share split on October 1, 2017 was omitted	Reverse share split on October 1, 2017 was added
P247 Largest Shareholders	Total (includes treasury shares) <u>2,750,346</u>	Total (includes treasury shares) <u>275,034</u>
P247 Largest Shareholders	Note: 2 As of March 31, 2018, in total, the Deposit Insurance Corporation and the Resolution and Collection Corporation hold <u>469,128,888</u> common shares or 18.55% of Shinsei Bank's outstanding common shares, excluding treasury shares.	Note: 2 As of March 31, 2018, in total, the Deposit Insurance Corporation and the Resolution and Collection Corporation hold <u>46,912,888</u> common shares or 18.55% of Shinsei Bank's outstanding common shares, excluding treasury shares.
P247 Beneficial Ownership/Type of Shareholder	<u>2,750,346</u> thousand common shares	<u>275,034</u> thousand common shares